

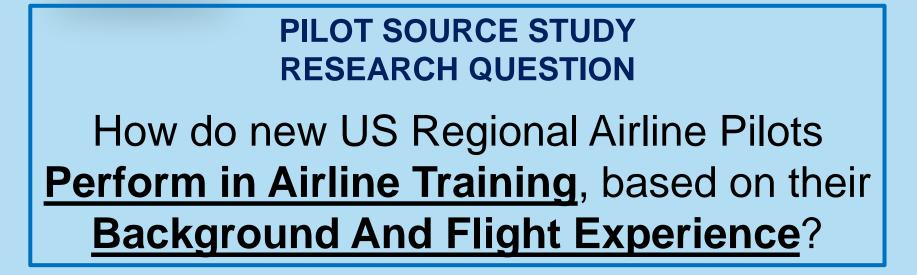
2018 Pilot Source Study

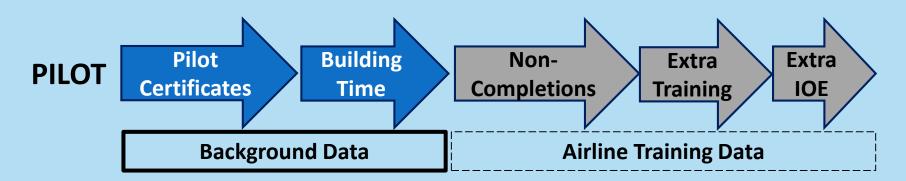
Dr. Guy M. Smith – Principal Investigator Professor Michelle Hight – Co-Principal Investigator Dr. MaryJo O. Smith – Senior Research Scientist, Ypsilon Associates Jasleen Kaur – Graduate Student, Aeronautical Science

FAA Briefing December 3, 2018











HISTORY – 2010 Pilot Source Study

Commissioned to respond to the FAA's 2010 Advanced Notice of Proposed Rulemaking (ANPRM)





HISTORY – 2012 Pilot Source Study

Response to the FAA's 2012 Notice of Proposed Rulemaking (NPRM)





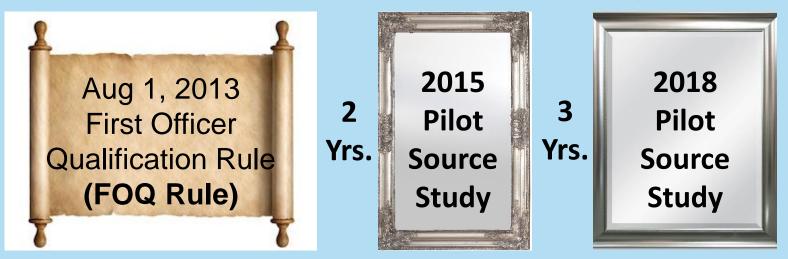
HISTORY – 2015 Pilot Source Study



2015 Research Question: What is the effect of PL 111-216 and the FOQ Rule on pilot hiring and pilot training in US regional airlines?



2018 Pilot Source Study



2018 Research Question: Where there any changes in Pilot **Backgrounds** or their **Training Performance** since the 2015 Study? Was the 2015 study too early in the transition from pre-law to post-law?



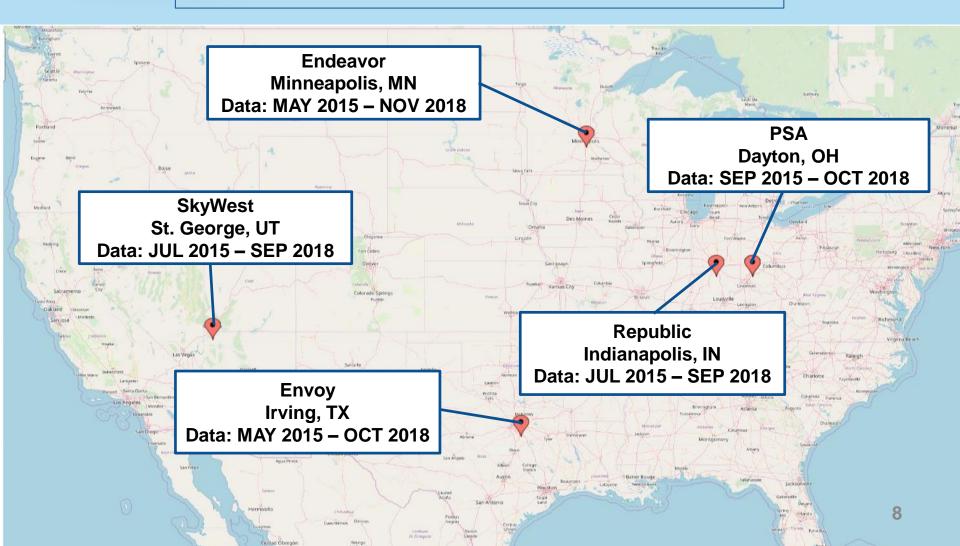
2018 Pilot Source Study SPONSORS

- AABI Collaborative Research Committee
- College of Aviation Embry-Riddle (Daytona)
- College of Aviation Embry-Riddle (Prescott)
- Endeavor Air
- Envoy Air
- Mountain Air Cargo
- Regional Airline Association
- Ypsilon Associates





POPULATION – 2018 Pilot Source Study





2018 Pilot Source Study

- 5 US Regional Airlines
- 9776 Records
- Pilots Hired:
 Summer 2015 to
 Fall 2018

• 19 US Regional Airlines

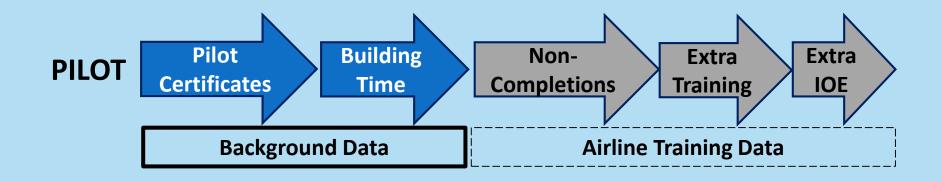
2015 Pilot Source Study

- 6734 Records
- Pilots Hired: August 1, 2013 to Summer 2015





Part I Training Data

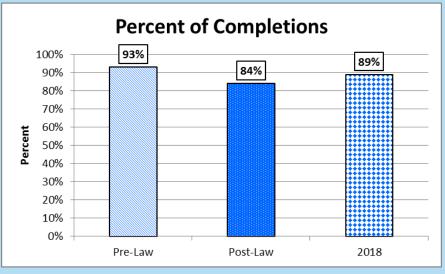




2018 Completions

History of Completions

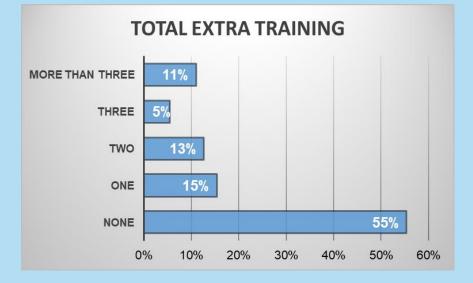




Note: Pre-Law data is the combination of the 2010 and 2012 Pilot Source Study; Post-Law data is the 2015 Pilot Source Study.



2018 Extra Training



2015 Extra Training

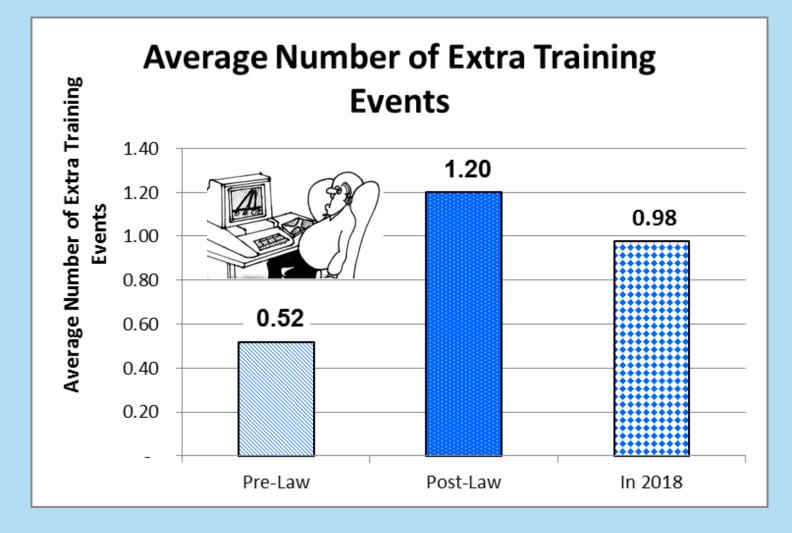


45% Required Extra Training

38% Required Extra Training

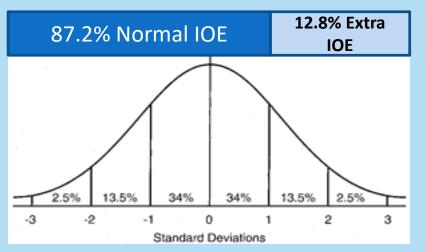


History – Average Number of Extra Training Events

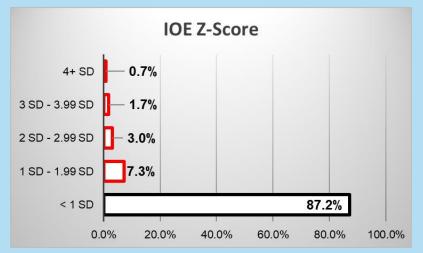




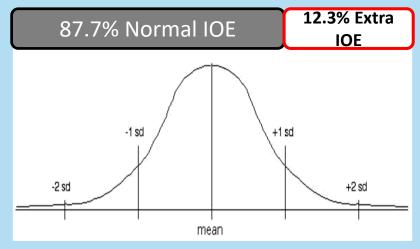
2018 Extra IOE



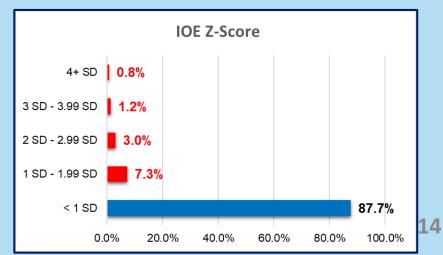
N = 7562



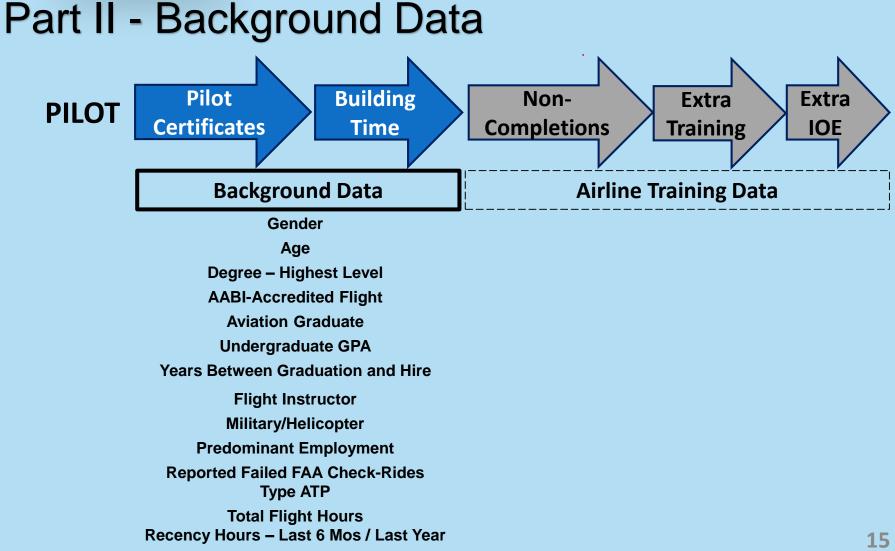
2015 Extra IOE



N = 4572











2018 – Gender

| Gender | Count | Percentage |
|---------|-------|------------|
| Male | 9189 | 94.0% |
| Female | 546 | 5.6% |
| No Data | 41 | 0.4% |
| TOTAL | 9776 | 100% |

2015 – Gender



No Gender Data

In the USA, **about 5.12%** of airline or commercial pilots are women. Gender Gap Grader | Airline Pilots



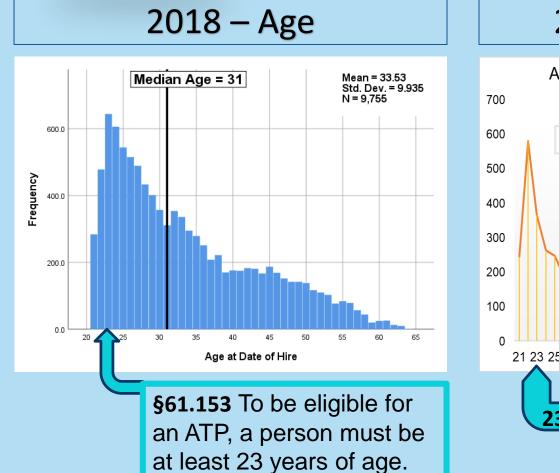
2018 – Gender Performance in Training

WOMEN (Compared to Men)

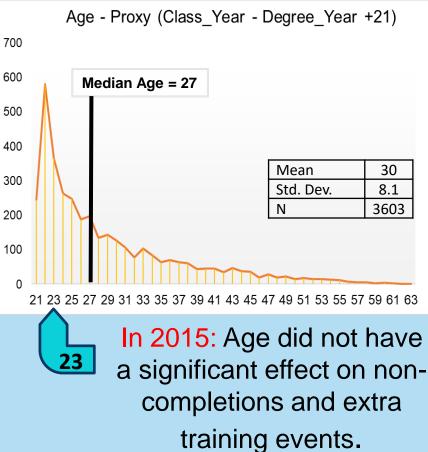
- Younger (Average Age 32 vs. 33.62) at Date of Hire
- More Bachelors and Masters Degrees
- Attended AABI Flight Programs more often
- More Aviation degrees
- Higher average GPA (3.45 vs 3.34)
- Fewer Military Pilots
- More R-ATP (1000) or ATP (1500)
- More average Extra Training (1.35 vs 1.09)

NO DIFFERENCE for Flight Instructor, Previous FAA Failures, Total Hours, **IOE Z-Scores**, or **Completions**





2015 – Age (Proxy)



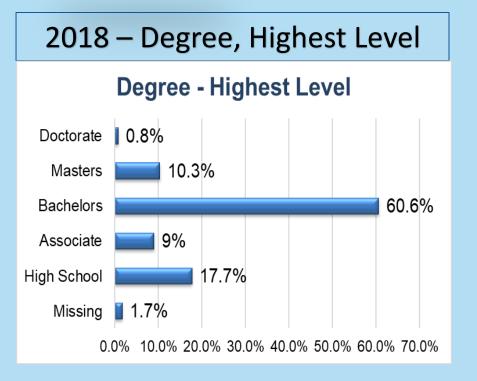


2018 – Age Performance in Training

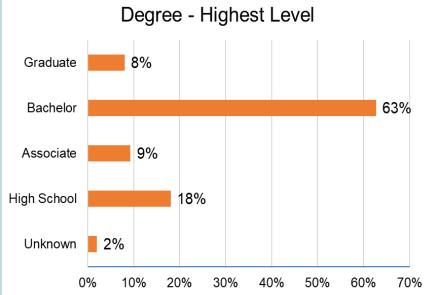
| | Completed Training | Extra Training Average | Extra IOE |
|-----------------|-----------------------|---------------------------|---------------|
| Younger ≤ 31 | 96% | 1.03 | No Difference |
| Older > 31 | 83% | 1.18 | No difference |

In 2018: Younger pilots had a Higher Completion Percentage. In 2018: Age did not have a significant effect on Extra Training Average or IOE.





2015 – Degree, Highest Level



#6 in 2015: Pilots with a Bachelor's degree had fewer non-completions and fewer extra training events



2018 – Degree, Highest Level – Performance in Training

| | Completed Training | Extra Training Average | Extra IOE |
|-------------|-----------------------|---------------------------|---------------|
| Bachelor's | 91% | 1.00 | No Difference |
| Associate | 89% | 1.06 | No Difference |
| Masters | 86% | 1.33 | No Difference |
| High School | 86% | 1.26 | No Difference |
| Doctorate | 70% | 1.54 | No Difference |

#6 in 2018: Pilots with a Bachelor's degree had a Higher Completion Percentage and a Lower Extra Training Average







History – AABI-Accredited Flight



#3 in 2015: Pilots who graduated from an AABI-Accredited Flight program had fewer non-completions and fewer extra training events

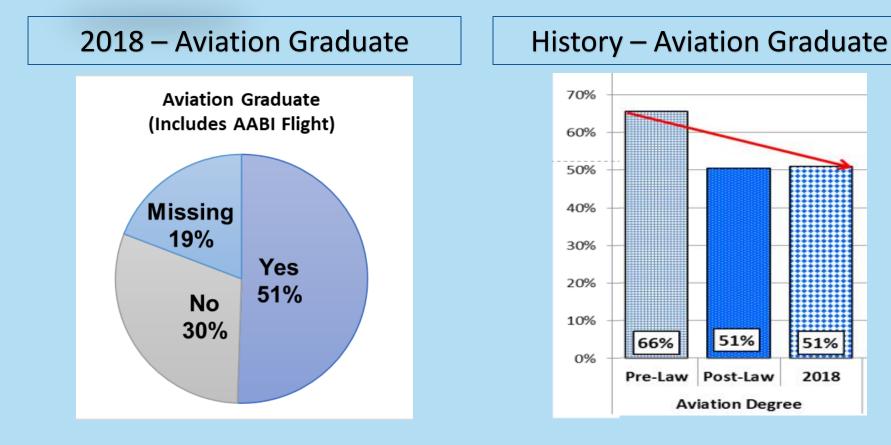


2018 – AABI-Accredited Flight – Performance in Training

| AABI Flight | Completed Training | Extra Training Average | Extra IOE |
|------------------|-----------------------|---------------------------|---------------|
| <mark>YES</mark> | 93% | 0.89 | Slightly Less |
| NO | 89% | 1.12 | Slightly More |

#4 in 2018: Pilots who graduated from an AABI-Accredited Flight program had a Higher Completion Percentage and a Lower Extra Training Average. They also performed slightly better in IOE.





#5 in 2015: Pilots with an Aviation Degree had fewer non-completions and fewer extra training events.

51%

2018



2018 – Aviation Graduate – Performance in Training

| Aviation Graduate | Completed Training | Extra Training Average | Extra IOE |
|----------------------|-----------------------|---------------------------|---------------|
| YES | 91% | No Difference | No Difference |
| NO | 88% | No Difference | No Difference |

In 2018: Pilots who had an Aviation Degree had a Higher Completion Percentage. In 2018: Having an Aviation Degree did not have a significant effect on Extra Training Average or IOE.



2018 – Undergraduate GPA Undergraduate GPA Mean = 3.348 800.0 Std. Dev. = .42755 N = 4,369 Median = 3.4 600.0 Frequency 400.0 200.0 0.0 1.50 1.75 2.25 2.50 3.25 2.00 2.75 3.00 3.50 3.75 4.00

2015 – Undergraduate GPA



In 2015: GPA did not have a significant effect on non-completions or extra training events.



2018 – Undergraduate GPA – Performance in Training

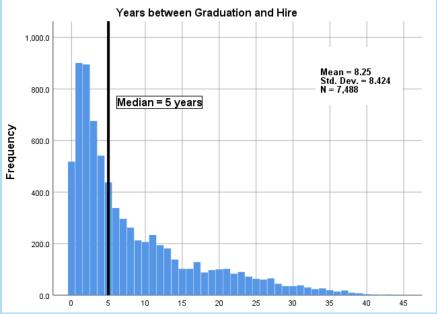
| GPA | Completed Training | Extra Training Average | Extra IOE |
|------------------------|-----------------------|---------------------------|---------------|
| <mark>> 3.8</mark> | 91% | .76 | No Difference |
| <mark>3.3 – 3.8</mark> | 92% B | .81 | No Difference |
| 2.9 - 3.2 | 89% | 1.01 | No Difference |
| < 2.9 | 89% | 1.05 | No Difference |

#1 in 2018: Pilots with an Undergraduate GPA of3.3 or Higher had a Higher Completion Percentageand a Lower Extra Training Average.



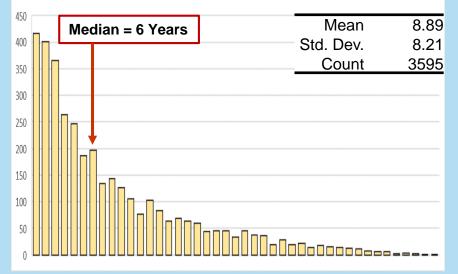


2018 – Years between Graduation and Hire



2015 – Years between Graduation and Hire





#1 in 2015: Pilots with fewer than four years since graduation had fewer non-completions and fewer extra training events.



2018 – Years between Graduation and Hire – Performance in Training

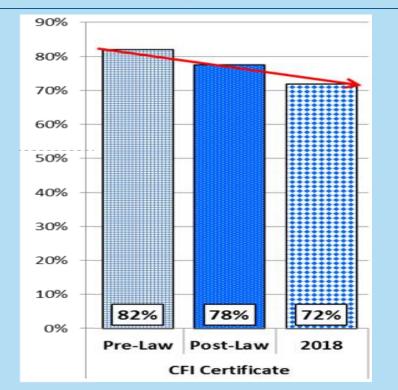
| Years | Completed Training | Extra Training Average | Extra IOE |
|-------------------|--------------------|------------------------|---------------|
| <mark>0-5</mark> | 95% | 0.87 | No Difference |
| <mark>6-10</mark> | 92% | 0.98 | No Difference |
| 11-15 | 88% | 1.05 | No Difference |
| 16-20 | 81% | 1.12 | No Difference |
| 21-25 | 77% | 1.62 | No Difference |
| 26-30 | 72% | 1.59 | No Difference |
| 31-35 | 56% | 1.95 | No Difference |
| 36-40 | 50% | 1.51 | No Difference |
| 41-45 | 50% | 3.33 | Fewer |

#2 in 2018: Pilots with Fewer than 5 Years between graduation and hire had a Higher Completion Percentage and a Lower Extra Training Average.





History – Flight Instructor



In 2015: Flight Instructor did not have a significant effect on non-completions and extra training events.

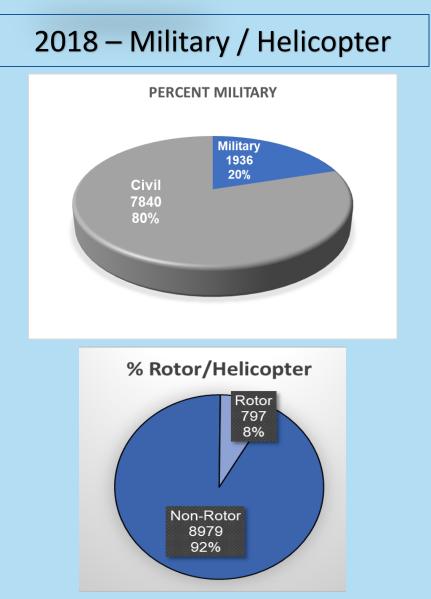


2018 – Flight Instructor – Performance in Training

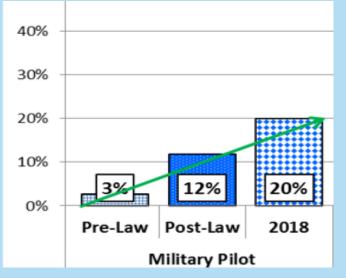
| | Completed Training | Extra Training Average | Extra IOE |
|-----|-----------------------|------------------------------|---------------|
| YES | 91% | 1.09 | No Difference |
| NO | 87% | 1.29 | No Difference |

In 2018: Pilots who were Flight Instructors had a Higher Completion Percentage. In 2018: Being a Flight Instructor did not have a significant effect on Extra Training Average or IOE.





History – Military / Helicopter



#8 in 2015: Prior military pilots had fewer non-completions and fewer extra training events.





2018 – Military Pilot – Performance in Training

| R | | Completed Training | Extra Training Average | Extra IOE |
|---|-----|-----------------------|---------------------------|-----------|
| 1 | YES | 89% | 0.89 | Less |
| | NO | 89% | 1.16 | More |

In 2018: Prior military pilots had significantly lower Extra Training Average and less IOE Time. In 2018: Being a Prior Military Pilot did not have a significant effect on Completions.





2018 – Rotor / Helicopter Pilot – Performance in Training

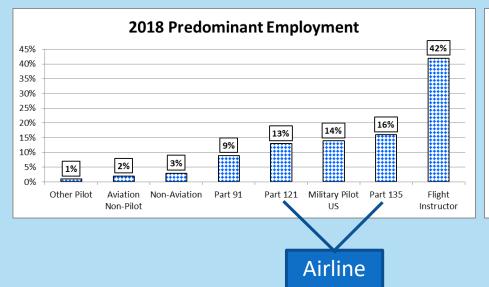
| | | Completed Training | Extra Training Average | Extra IOE |
|----|-----|-----------------------|------------------------------|------------------|
| | YES | 89% | 0.93 | No Difference |
| 12 | NO | 89% | 1.12 | No Difference |

In 2018: Former Helicopter Pilots had a significantly lower Extra Training Average. In 2018: Being a former Helicopter Pilot did not have a significant effect on Completions or IOE. 34



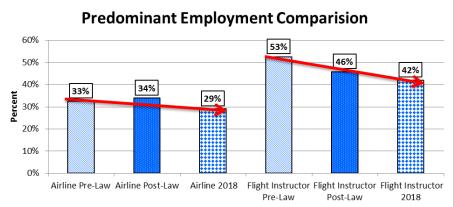


2018 – Predominant Employment



29%

History – Predominant Employment



#7 in 2015: Pilots whose previous employment was in a Part 121 operation had fewer non-completions and fewer extra training events.



2018 – Part 91, Part 121, Part 135 Previous Employment – Performance in Training

| | Completed Training | Extra Training Average | Extra IOE |
|----------|-----------------------|---------------------------|---------------|
| Part 121 | 88% | 0.86 | No Difference |
| Part 135 | 89% | 1.13 | No Difference |
| Part 91 | 86% | 1.32 | No Difference |

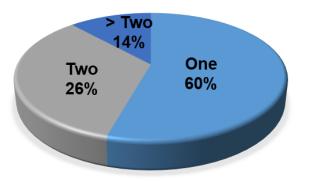
In 2018: Pilots with Former Part 121 Experience had a Lower Extra Training Average. In 2018: Former Part 121 Experience did not have a significant effect on Completion Percentage or IOE.





2018 – Previously Reported Failed FAA Check-Rides

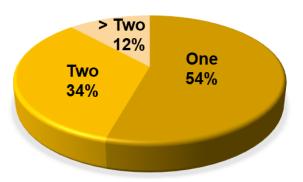
FAA FAILED CHECK RIDES



Note: In 2018, 3367 pilots (34%) reported ZERO previously failed FAA check-rides.

2015 – Previously Reported Failed FAA Check-Rides

REPORTED - PREVIOUS FAA FAILURES



Note: In 2015, no data was collected for pilots who had ZERO previously failed FAA check-rides.

In 2015: Previously failed FAA Check Rides did not have a significant effect on noncompletions and extra training events. 37



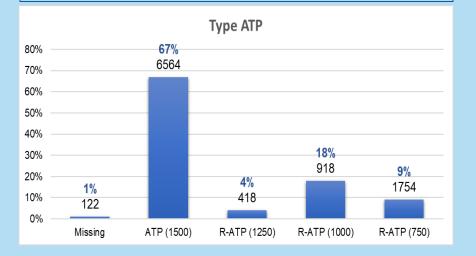
2018 – Previously Reported FAA Failures – Performance in Training

| | Completed Training | Extra Training Average | Extra IOE |
|-----------|-----------------------|------------------------------|--------------------|
| NONE | 91% | 1.02 | LESS |
| One | 90% | 1.11 | Sig more than NONE |
| Two | 90% | 1.32 | Sig more than NONE |
| 3 or More | 86% | 1.31 | Sig more than NONE |

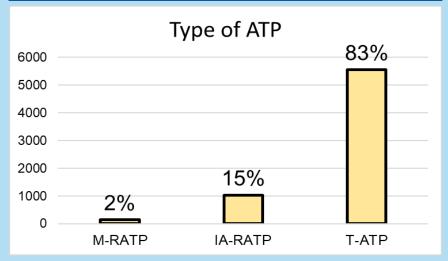
In 2018: Pilots with NO Previously Reported FAA Failures had a significantly higher Completion Average and less IOE time. In 2018: Having NO Previously Reported FAA Failures did not have a significant effect on Extra Training Average.



2018 – Type ATP (Eligible)



2015 – Type ATP



#4 in 2015: Pilots with an Institutional Authority R-ATP had fewer non-completions and fewer extra training events



2018 – Type ATP (Eligible) – Performance in Training

| | Completed Training | Extra Training Average | Extra IOE |
|---------------------------|-----------------------|---------------------------|---------------|
| <mark>R-ATP (750)</mark> | 92% | 0.87 | No Difference |
| <mark>R-ATP (1000)</mark> | 95% BE | 0.90 | No Difference |
| <mark>R-ATP (1250)</mark> | 94% | 0.96 | No Difference |
| R-ATP (1500) | 87% | 1.19 | No Difference |

#3 in 2018: Pilots eligible for a <u>Military R-ATP</u> (750 Hrs.) or an <u>Institutional R-ATP</u> (1000 Hrs.) had a Higher Completion Percentage and a Lower Extra Training Average.





2018 – Recency Hours – Last 6 Months / Last Year

| | | Recency Hrs. Last 6 Months | Recency Hrs. Last Year |
|----------------|---------|----------------------------------|------------------------------|
| Ν | Reports | 1690 | 2429 |
| | Missing | 8086 | 7347 |
| Average | | 499 | 475 |
| Median | | 500 | 430 |
| Std. Deviation | | 293 | 327 |
| Minimum | | 2 | 1 |
| Maximum | | 3700 | 2028 |

Note: In 2018, only 42% of pilots reported recency data for either last 6 months or last year. The high recency averages suggest that pilots with substantial recency hours were more likely to report recency hours.

2015 – Recency Hours – Last 6 Months / Last Year



January 1 2 3 9 10 78

12 13 14 15 16 17 18

19 20 21 22 23 24 25

12 13 14 15 16 17 18

19 20 21 22 23 24 25

ctober

25 26 27 28 29 30 31

26 27 28 29 30 31

7 8 9 10 11

TFS

2 3

26 27 28 29 30

FS 3 4 6 7 8 9 10 11

SM 18 19 20 21 22 23 24 25 26 27 28 29 30 31

Gebruary TWTFS 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28

10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

March

May

10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

June

31 July TWTES 1 2 3 4

30 31

(August 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29

17 18 19 20 21 22 23 24 25 26 27 28 29 30

> 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30

"September

November 3 4 5 6 7 9 10 8 9 10 11 12 13 14 15 16 17 18 19 20 21 18 19 20 21 22 23 24 22 23 24 25 26 27 28

29 30

4 5 2 3 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31

)ecember

No 2015 Recency Data



2018 Recency Hours – Past 6 Months / Past 12 Months

Completed Training

In the Past 6 months:

 Pilots who Completed Training had slightly More recency hours than pilots who terminated in training

In the Past 12 months:

 Pilots who Completed Training had slightly More recency hours than pilots who terminated in training

Extra Training Events

In the Past 6 months:

• No significant difference

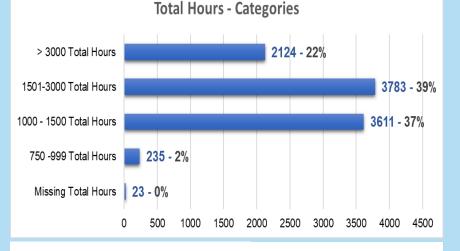
In the Past 12 months:

• Pilots with 0-2 Extra Training Events had slightly Fewer recency hours than pilots who terminated in training

No Significant Difference in IOE Z-Score based on Recency Hours



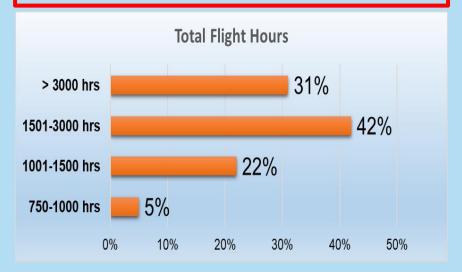
2018 – Total Flight Hours



Note: 6% (586 pilots) of the 1501-3000 Hour group had between 1501 and 1525 hours



2015 – Total Flight Hours



#2 in 2015: Pilots with 1,500 or fewer total flight hours had fewer non-completions and fewer extra training events



2018 – Total Flight Hours – Performance in Training

| | Completed Training | Extra Training Average | Extra IOE |
|--------------------------|-----------------------|---------------------------|---------------|
| <mark>750 – 999</mark> | 96% | 0.43 | No Difference |
| <mark>1000 – 1500</mark> | 94% | 0.98 | No Difference |
| 1501 - 3000 | 88% | 1.22 | No Difference |
| 3001 - 33,563 | 83% | 1.19 | No Difference |

#5 in 2018: Pilots with 1500 or Fewer Total Flight Hours had a Higher Completion Percentage and a Lower Extra Training Average.

A Closer Look at the 1501-3000 Hour Pilots

| Total Hours by Quartile N = 3783 | 1501–1567 (67) Hours N = 947 | 1568–1823 (256) Hours N = 943 | 1824–2274 (451) Hours N = 946 | 2275–3000 (725) Hours N = 947 |
|---|------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| Avg. Age: Date of Hire | 32 | 33 | 34 | 37 |
| High School | 26% | 24% | 22% | 16% |
| AABI Flight | 13% | 16% | 19% | 19% |
| Aviation Degree | 51% | 58% | 54% | 53% |
| Flight Instructor | 82% | 77% | 75% | 76% |
| Military / Rotor Pilot | 9% / 3% | 14% / 5% | 24% / 10% | 33% / 12% |
| Predominant Employment | Flt Instructor 53% | Flt Instructor 40% | Flt Instructor 26% | Military Pilot 26% |
| Avg. Years Between Graduation & Hire | 6.3 years | 8.2 years | 9 years | 11.5 years |
| Completed Training | 88% | 88% | 90% | 85% |
| Extra Training | 1.25 | 1.34 | 1.19 | 1.08 |
| "Normal" IOE Z-Score | 88% | 84% | 89% | 87% |

No Difference: Gender, Undergraduate GPA, Bachelors = 54%

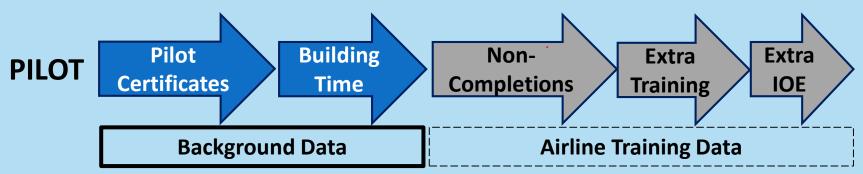


In Summary, the following pilots had ≥ 90% Completions <u>AND</u> ≤ 1 Extra Training Event

| Pilots Who | Completed Training | Extra Training Average |
|---|-----------------------|------------------------------|
| 1) had an Undergraduate <u>GPA</u> of 3.3 or Higher | 92% | 0.76 |
| 2) graduated from College within 5 Years of their Hire Date | 95% | 0.87 |
| 3) had Either a <u>Military R-ATP</u> (750 Hrs.) or an Institutional R-ATP (1000 Hrs.) | 95% | 0.87 |
| 4) graduated from an <u>AABI-Accredited Flight</u> <u>Program</u> | 93% | 0.89 |
| 5) had 1500 <u>Total Flight Hours</u> or Fewer | 94% | 0.98 |
| 6) had a <u>Bachelor's Degree</u> | 91% | 1.00 |



Part III Multi-Variate Analysis



AABI Flight

Age at Date of Hire

Aviation Degree

Flight Instructor

Military Pilot

Previous FAA Failures

Total Hours

Undergraduate GPA

Years Between Graduation & Hire

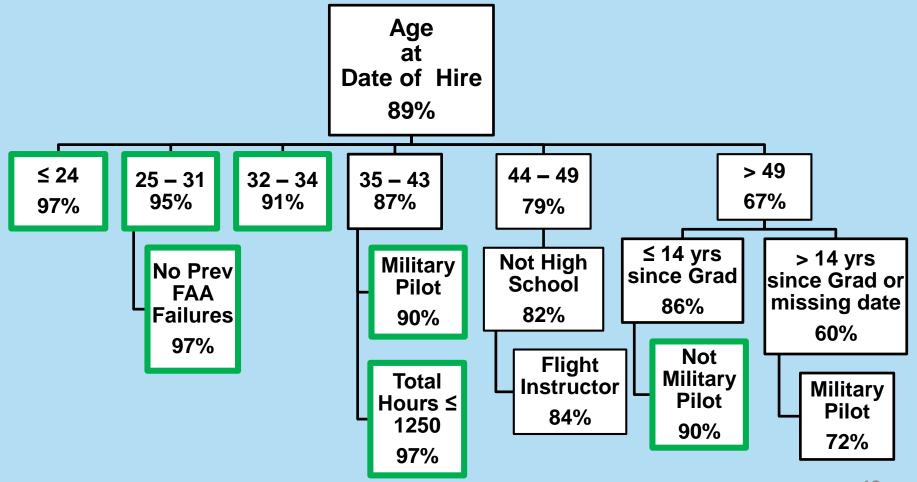


Variables Entered into the Analyses

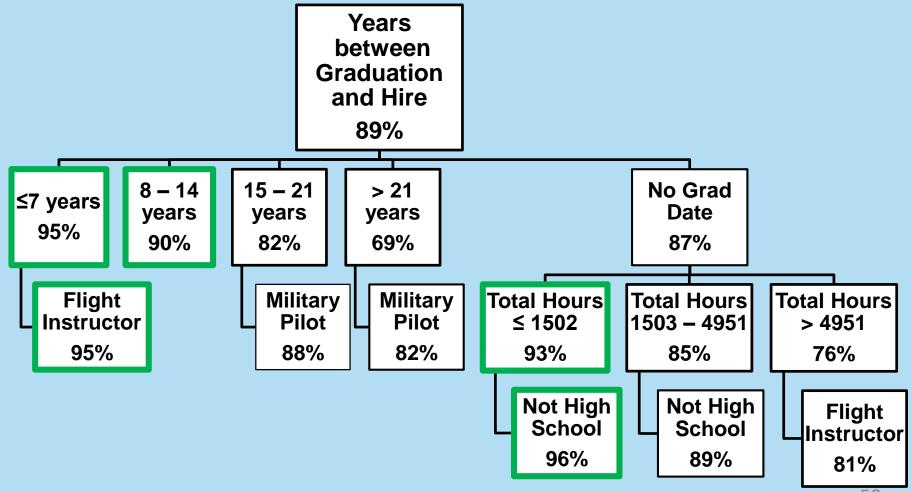
- AABI Flight?
- Age at Date of Hire
- Aviation Degree?
- Flight Instructor?
- Military Pilot?
- Previous FAA Failures Count
- Total Hours
- Undergraduate GPA
- Years Between Graduation & Hire



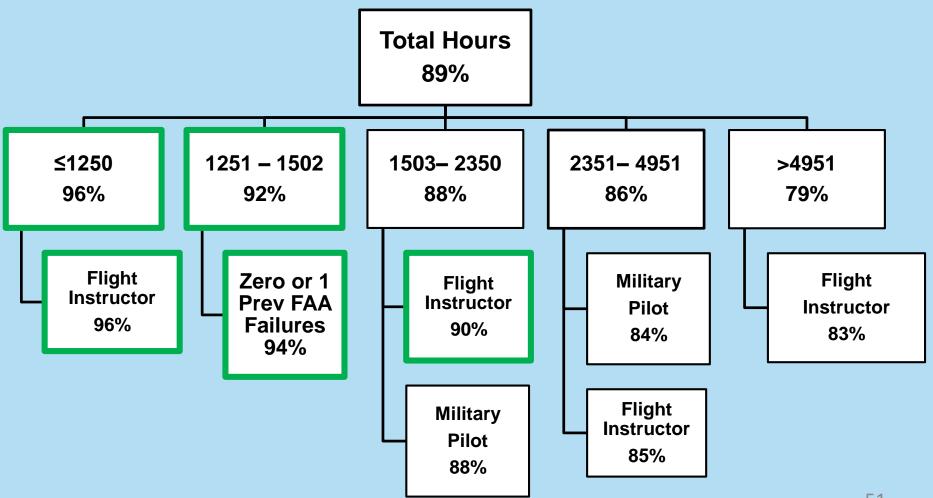










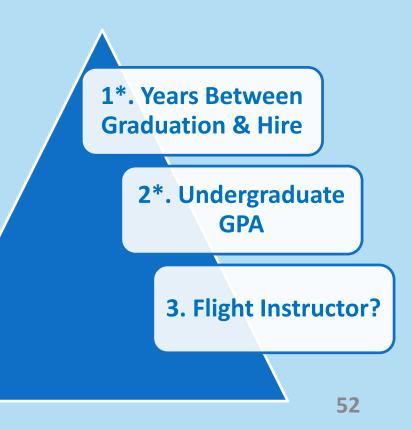




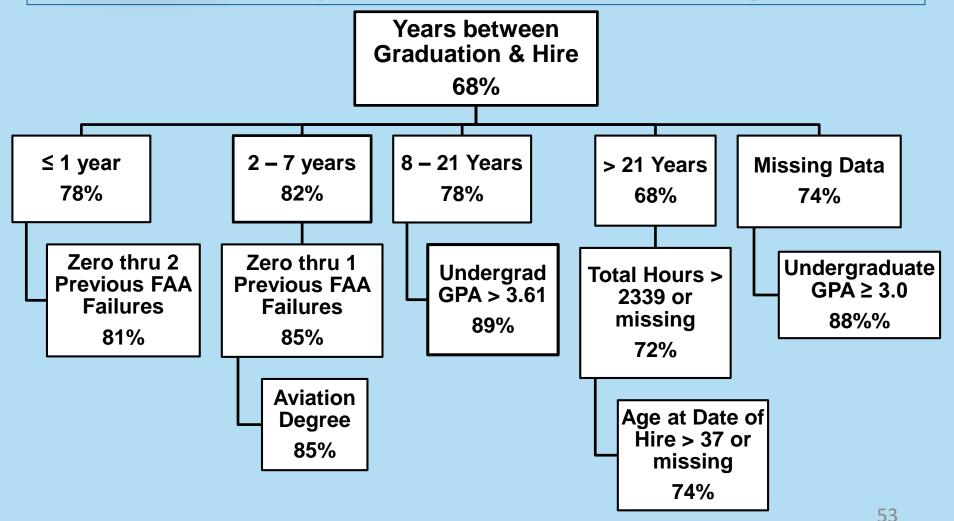
Variables Entered into the Analyses

- AABI Flight?
- Age at Date of Hire
- Aviation Degree?
- Flight Instructor?
- Military Pilot?
- Previous FAA Failures Count
- Total Hours
- Undergraduate GPA
- Years Between Graduation & Hire

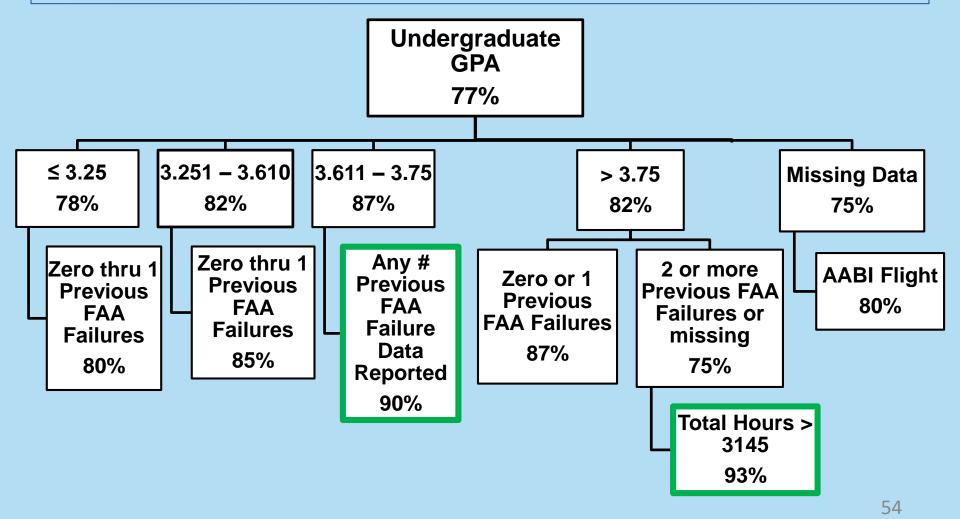
Best Predictors for Zero Extra Training Needed



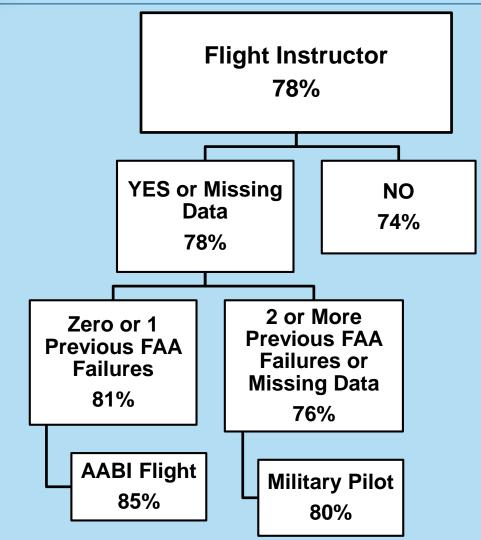








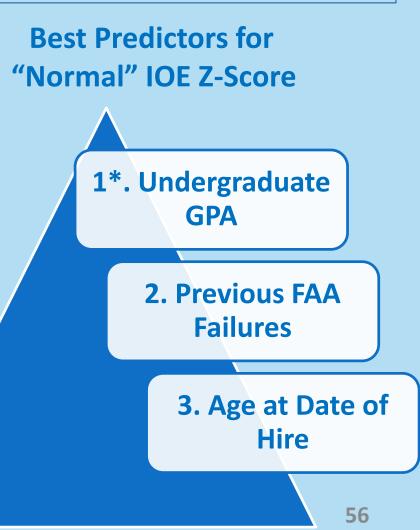




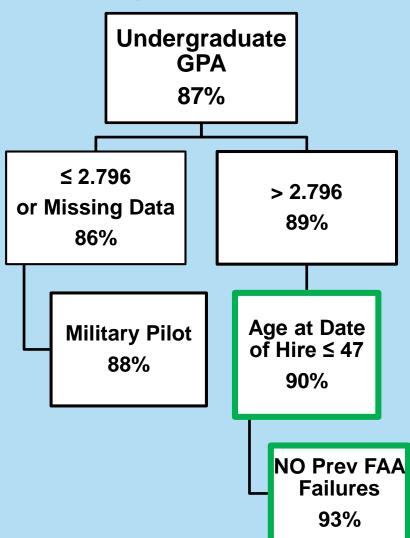


Variables Entered into the Analyses

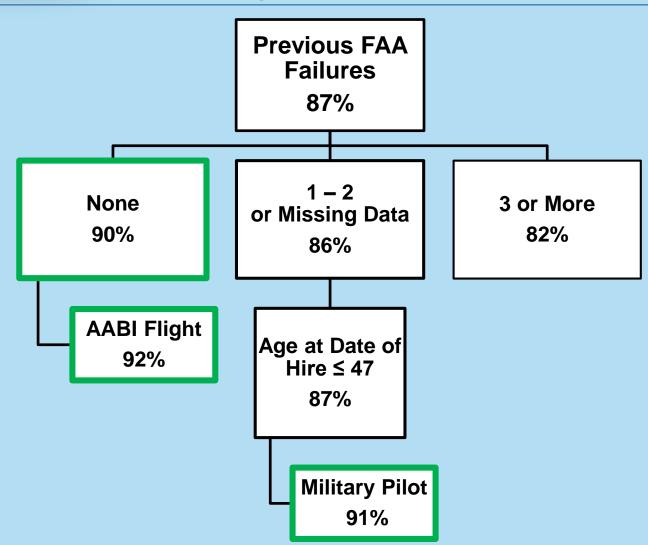
- AABI Flight?
- Age at Date of Hire
- Aviation Degree?
- Flight Instructor?
- Military Pilot?
- Previous FAA Failures Count
- Total Hours
- Undergraduate GPA
- Years Between Graduation & Hire



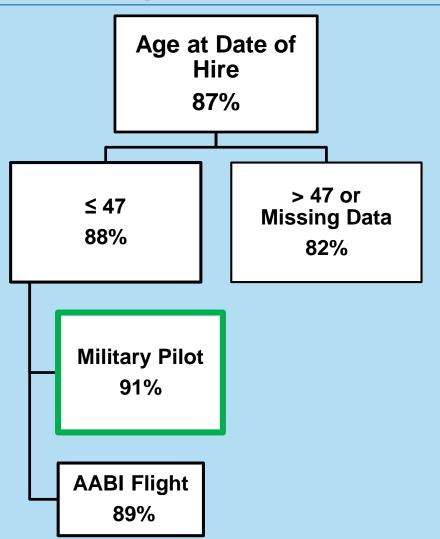














Multi-Variate Analysis Summary

In addition to the univariate significant variables, the following variables provide additional prediction and classification for success:

- -Age: Younger
- -Flight Instructor: Yes
- -Military Pilot: Yes
- -Previous FAA Failures: Fewer



2018 Pilot Source Study

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FAA Briefing December 3, 2018

